



ANNUAL REPORT

2020

The Connor, Clark & Lunn Foundation (CC&L Foundation) aims to enrich the communities in which we live and work by creating opportunities for both philanthropy and volunteerism from employees and partners of the CC&L Financial Group and its affiliates in support of causes that are important to our clients, employees, partners and stakeholders.

Chairman’s Letter

This past year marked the 20th anniversary of the CC&L Foundation. As Connor, Clark & Lunn Financial Group has grown, so has our commitment to supporting our local communities where we live and work. This past year, we created new roles in an effort to create broader internal involvement with the CC&L Foundation and foster social engagement. By doing so, it has also allowed us to allocate more resources to increase the transparency into the types of organizations that we support, track meaningful metrics to allow for better decision making, and solicit feedback from our employees and partners to ensure that we are providing support to the areas that matter most to them. This inaugural annual report is one outcome of these efforts.

Developing this report has given me the opportunity to reflect on the evolution of the CC&L Foundation. The addition of new affiliate companies, new investment mandates and new offices has led to significant growth in both the number of employees and assets under management. As a result, we are now active in communities in which we had little or no presence when the Foundation was founded 20 years ago. This growth has also been reflected in the number and size of donations made by the CC&L Foundation annually. We are very proud to have retained our core shared value of contributing to the communities in which we operate throughout our growth.

Looking ahead, our new structure will allow us to continue to support organizations in which our employees and partners have a personal connection and have made financial and time commitments. Additionally, it will also allow us to facilitate volunteer opportunities more efficiently, promote involvement with the Foundation, and better communicate initiatives that we are supporting. We are all proud of our employees’ commitments to their communities, and will look to continue to provide the Foundation’s support to make a difference.

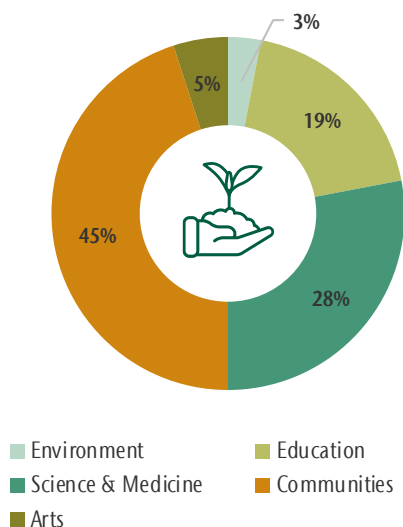


John Flintoft
Chairman, CC&L Foundation

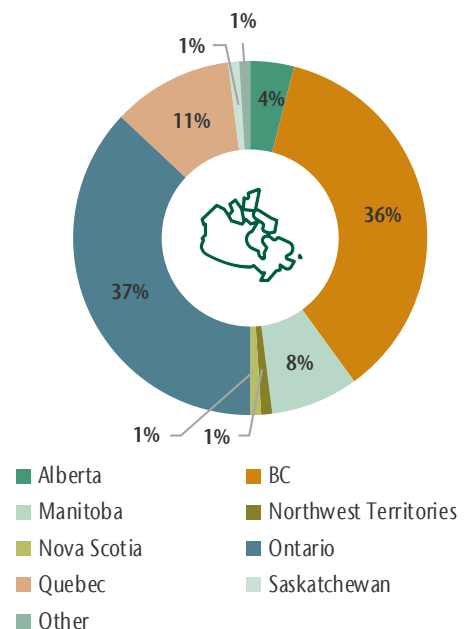
“We have the opportunity to provide even greater support to our communities.”

2020 by the Numbers

> \$1M donated to diverse not-for-profit organizations



135 organizations supported across Canada



Areas of Focus

The Foundation strives to support charities and not-for-profit organizations in the following areas.



Environment – organizations that address climate change, and promote conservation, preservation and protection of our ecosystems and biodiversity



Education – organizations that offer educational programs, community-based programs, as well as fund scholarships and research initiatives



Science & Medicine – organizations that provide quality healthcare, work to advance medical research, and promote education



Communities – organizations and initiatives that assist those most at risk, offer community housing, and many community services



Arts – organizations that promote the importance of arts and culture into our communities

Our COVID-19 Support

As we grappled with the unprecedented impacts of COVID-19, the Foundation provided donations to organizations across the country to support their efforts during the pandemic. Specifically, donations were made in support of our frontline health care workers, and food banks in the communities in which we live and work. Their work continues to benefit the health and safety of Canadians and aid some of our most vulnerable populations.

Foundation Funding

The CC&L Financial Group and its affiliates fund the Foundation.



Get in Touch

We are always looking to support organizations where we can make a meaningful impact, and whose mission aligns with the mandate of the CC&L Foundation. If you are involved with a charitable organization and wish to apply for funding, please request an application form by writing to CCLFoundation@cclgroup.com or speak to your personal contact within the CC&L group of companies.

Organizations supported in 2020

Environment

Ecotrust Canada
The Nature Conservancy of Canada, Quebec Region
The Nature Trust of British Columbia
WIRES (NSW Wildlife Information, Rescue and Education Services)

Education

A.S.T.C. Science World Society
BC School for the Deaf
Brandon University Foundation
Concordia University Foundation
Concordia University – 2020 Golf Classic
Fondation du College Jean-Eudes Inc.
Fondation les Petits Rois
Growing Chefs
Loran Scholars Foundation
Onion Lake Education Trust Fund
Power to be Adventure Therapy Society
SOKA University of America
St. Andrew's College Foundation
Take A Hike Foundation
Teaching Awareness through Puppetry
UBC - CCL Foundation Award for Women in Finance
UBC Sauder School of Business
University of Guelph
Vancouver Public Library

Science & Medicine

Alzheimer Society of BC
Anorexie et Boulimie Quebec
ATU Local 113 MS Research Fund
Autism Services of Saskatoon
BCCDC
BC Children's Hospital Foundation
Calgary Health Trust
Cystic Fibrosis
Doctors of the World
Doctors Without Borders
Down Syndrome Resource Foundation
Fondation de l'Ordre des infirmières et infirmiers du Québec
Fondation de l'hôpital Charles-Lemoyne
Green Eggs and LAM (Ottawa Hospital Foundation)
Hold'em For Life
Holland Bloorview Kids Rehabilitation Hospital Foundation
Hope Air
Hospitals of Regina Foundation

Humber River Hospital Foundation
Jewish General Hospital Foundation
Juvenile Diabetes Research Foundation Canada
Juvenile Research Foundation Canada
Michael Garron Hospital Foundation
Physician Services Incorporated Foundation
Rosalind and Morris Goodman Cancer Research Centre
SickKids Foundation (Bike Challenge)
SickKids Foundation
Sinai Health Foundation
St. Joseph's Health Centre
St. Joseph's Urology Golf Tournament
St. Mary's Hospital Foundation
St. Michael's Hospital Foundation
St. Paul's Foundation of Vancouver
The Hospital of Sick Children Foundation
The Leukemia and Lymphoma Society of Canada
The Pacific Alzheimer Research Foundation
University Hospital Foundation

Communities

Aga Khan Foundation Canada
Ajax Mayor's Gala
BC Professional Firefighters' Burn Fund
Big Sisters of BC Lower Mainland
BC Social Venture Partners Foundation
Bumaby Community Connections Society
Calgary Food Bank
Central City Foundation
Centre de prévention du suicide de la Haute-Yamaska
Centre Communautaire Tyndale St-Georges
Ched Santas Anonymous Incorporated
Coast Mental Health Foundation
Community Foundation of Orillia and Area
Covenant House Vancouver
Covenant House Toronto
Crisis Intervention and Suicide Prevention Centre
Daily Bread Food Bank
Family Services of the North Shore Foundation
Feed Ontario
First United Church Community Ministry Society
Fondation Émergo
Food Banks BC
Hamilton Community Foundation
Her Dollars & Sense Society
Hospice of Windsor and Essex County Inc.
Inuvik Food Bank
Jack.org

JustWork Economic Initiative
La Dauphinelle
La Maison Marguerite de Montreal
Learning Disabilities Society of Greater Vancouver
LOFT Community Services
London and Area Food Bank Inc
Love:Leave Out Violence (Quebec)
Mom to Mom Child Poverty Initiative Society
Nanaimo Aboriginal Centre
NWT SPCA
Old Brewery Mission Foundation
ParaSport Ontario
Phoenix Youth Programs Charitable Foundation
Power to Be
Princess Margaret Cancer Foundation
RBC IS ITF Community Foundation of the South Okanagan
Regina & District Food Bank
Sanctuary Ministries of Toronto
Saskatoon Food Bank Inc
Save the Children Canada
The Edmonton Community Foundation
The Lighthouse Children and Families
The Mississauga Food Bank
The Ottawa Mission Foundation
The Salvation Army - North York Temple Corps
The Temiskaming Foundation
Trevor Barton Memorial Foundation
Union Gospel Mission Foundation
Vancouver International Children's Festival
WDMH Foundation
West Island Cancer Wellness Centre
Windmill Microlending
Windsor Essex Community Foundation
Winnipeg Foundation

Arts

Arts Club Theatre Company
Arts Umbrella Association
Nightswimming
The Art Canada Institute
Vancouver Symphony Society